

Position Profile Controller June 2017



www.wsu.edu Pullman, Washington

THE INSTITUTION

Founded in 1890 in Pullman, Washington State University (WSU) is Washington's land-grant university with an overarching mission of improving the quality of life for all citizens – locally, nationally, and globally. WSU is committed to innovation and excellence in research and scholarship. WSU has a current enrollment of over 30,000 undergraduate, graduate, and professional students and approximately 6,000 faculty and staff at its five campuses (Pullman, Spokane, Tri-Cities, Vancouver, and Everett), as well as its numerous other locations across the State of Washington and online through its Global Campus. With a new President (Dr. Kirk Schulz began as the University's 11th president in June 2016) and a new Vice President of Finance and Administration (Stacy Pearson started in March 2017); the University community is energized and excited.

WSU is one of the country's top public research universities. It is governed by an independent tenmember Board of Regents. WSU comprises the Colleges of Agricultural, Human, and Natural Resource Sciences; Arts and Sciences; Business; Communication; Education; Engineering and Architecture; Honors; Medical Sciences; Nursing; Pharmacy; Veterinary Medicine, as well as the Graduate School, WSU Global Campus, and WSU Extension; and the new College of Medicine. WSU provides excellent opportunities for graduate study in 67 master's degree programs and 46 doctoral degree programs, and two professional degree programs within the colleges located in Pullman, Spokane, Vancouver, Tri-Cities, as well as through WSU's Global Campus.

U.S. News & World Report's 2016 "America's Best Colleges" rankings place WSU in the top 75 public national universities. WSU was one of only three Northwest universities to be placed in the top two tiers, along with the University of Washington and the University of Oregon. WSU is ranked as a "highest research activity" institution by the Carnegie Foundation and is in the top 12 percent of research universities as reported by the National Science Foundation. Also, WSU was recognized by the Carnegie Foundation for the Advancement of Teaching for its engagement activities with its Community Engagement Classification.

WSU employs approximately 6,000 faculty and professional staff and the University deeply values diversity among its faculty, students, and staff. WSU students represent diverse social, economic, and ethnic backgrounds: approximately 10 percent of WSU students hail from outside the state of Washington, and approximately 6.8 percent are international students. WSU annually awards more than \$280 million in scholarships and financial aid to approximately 17,000 undergraduate students.









SPOKANE

TRI-CITIES

VANCOUVER

EVERETT



Intercollegiate athletics play an important role at WSU, and "Cougar Pride" is evident throughout the state of Washington. More than 500 student athletes compete at the NCAA Division I level as members of the PAC-12 Conference, nicknamed the "Conference of Champions." The football team has attended bowl games two of the last three years, and it has a new 88,880 square foot Cougar Football Complex.

WSU operates as an integrated university, with all campuses adhering to the same set of practices and

policies: degree requirements are similar across campuses; all instructors and researchers, regardless of their location, are considered part of one faculty; and the offices of finance and administration are regarded as distinct, but highly integrated components of one division. WSU has been redefining its administrative and operational structures to ensure delivery of an integrated set of services while allowing each campus autonomy and a clearly defined identity.

The operating budget of the University for the 2015-17 biennium is approximately \$2.05 billion, and capital budget authority during the 2015-17 biennium is \$311.7 million. WSU's endowment is \$886 million, including \$418 million from the WSU Foundation and \$468 million in land-grant endowments.

WSU has an ambitious 2014-2019 strategic plan available at https://strategicplan.wsu.edu that is built on the core values and broad mission of the University. Goals and strategies were developed to achieve significant progress toward WSU's aspiration of becoming one of the nation's leading land-grant universities and emphasize the institution's unique role as an accessible, approachable research institution that provides opportunities to an especially broad array of students while serving Washington State's expansive portfolio of social and economic needs. The plan explicitly recognizes the dramatic changes in public funding that have occurred over the duration of the previous strategic plan, along with the need for greater institutional nimbleness, openness, and entrepreneurial activity that diversifies the University's funding portfolio. In addition, the plan reaffirms WSU's land-grant mission by focusing greater attention system-wide on increasing access to educational opportunity, responding to the needs of Washington State through research, instruction, and outreach, and contributing to economic development and public policy.

Building on the cornerstones of the strategic plan is the "Drive to 25." WSU's goal is to be recognized as one of the nation's top 25 public research universities, preeminent in research and discovery, teaching and engagement by 2030:

- WSU will offer a transformative educational experience to undergraduate and graduate students.
- WSU will accelerate the development of a preeminent research portfolio.

THE OPPORTUNITY

Under the administrative direction of the Associate Vice President for Finance, the **Controller** serves as the University's chief accounting and reporting officer and supports the University strategic plan through managing and directing core financial functions. The Controller leads four associate directors or managers (with an overall staff of approximately 70) with responsibility for all aspects of sponsored programs post award accounting, payroll, general accounting, financial reporting and forecasting, accounts payable, travel services, accounts receivable, student accounts, and tax and post bond issuance compliance activities. The Controller interacts and collaborates with financial leadership at each University campus, college, and administrative area. The Controller serves as a member of the AVP's senior leadership team.

Leadership and Management (30%):

- Oversee sponsored programs post award accounting, payroll, general accounting, financial reporting, accounts payable, travel services, accounts receivable, student accounts, tax, and post bond issuance compliance activities;
- Develop and inspire a high functioning and diverse team, ensuring a work environment that embodies the institution and division core values; coach team members toward optimal performance and career advancement;
- Supervise departmental leadership and oversee the establishment of goals, objectives, and performance metrics for the individual departments;
- Create and maintain a culture of excellence in customer service;
- Foster effective communication with the University community; build strong working relationships with financial professionals in each area; and
- Prepare and monitor departmental budget plans and expenditures.

Financial Reporting (35%):

- Oversee the preparation of the annual University Financial Report ensuring accuracy and timeliness;
- Provide University leadership with access to accurate and timely information for strategic decision making and other reporting needs such as internal financial reports and long-range financial forecasts and decision support modeling;
- Oversee the preparation of the University's Facilities and Administrative (F&A) rate cost study; participate in negotiations with rate-setting agency;
- Participate in the identification and resolution of financial issues with current or potential impact on the University as an enterprise; and
- Participate in systems development projects supporting the Controller's office.

Policy, Procedures and Compliance (25%):

- Ensure University compliance with applicable federal and state laws and regulations, and accounting pronouncements, principles, and standards;
- Establish or recommend University-wide accounting and fiscal policies and transactional standards,
 ensuring consistency with the University's mission and strategic plans and generally accepted

- accounting standards, GASB pronouncements, GAAP, OMB Uniform guidance, OFM regulations, and NACUBO guidance; oversee related training programs;
- Manage an effective system of internal controls that provide reasonable assurance that operations are effective and efficient, and in compliance with applicable laws, regulations, and policies and
- Serve as liaison with internal and external auditors.

Miscellaneous Duties (10%):

- Serve on University standing and ad-hoc committees;
- Maintain positive working relationships with University departments and assist departmental personnel with financial matters; and
- Serve on state-wide committees as assigned, and maintain positive working relationships with state and federal agencies.
- Perform other related duties/projects as assigned.

Required Qualifications:

- Bachelor's degree in accounting, business administration, or closely related field;
- Certified Public Accountant certificate;
- Eight years of senior level accounting or financial experience with six years of progressively responsible management and supervisory experience;
- Familiarity with higher education accounting and financial reporting, GASB pronouncements, GAAP, OMB Uniform guidance, and NACUBO guidance;
- Demonstrated commitment to open collaboration and customer service;
- Demonstrated ability to be a hands-on leader, and to manage multiple, competing priorities, while developing and leading engaged teams; and
- Exceptional communications skill, both written and verbal.

Preferred Qualifications:

- Master's degree in accounting, business administration, or closely related field;
- Experience with post award grant and research accounting and compliance;
- Prior management experience in at least two of the following functional areas: sponsored program post award accounting, payroll, general accounting, accounts payable, accounts receivable/student accounts, treasury services, or tax;
- Experience in evaluating and transforming business processes utilizing lean principles; and
- Experience with FASB financial reporting.

LOCATION: PULLMAN, WASHINGTON

This position is located in Pullman, Washington. Pullman is a town of approximately 31,000 people located in southeastern Washington, 75 miles south of Spokane.

Pullman offers the stimulation of a research university in a small town living environment. It is close to mountain ranges, scenic lakes, and rivers in an area that offers excellent outdoor activities. Commuting is easy in Pullman; you can make your



commute part of your daily exercise program as it's easy to get around by bicycle and on foot. The city maintains 15 miles of paved bicycle and pedestrian paths.



Interwoven within Pullman are 17 parks with over 145 acres of land. Each has its own unique features and recreational opportunities.

The <u>Pullman School district</u> as whole rates in the highest category according to <u>GreatSchools.org</u>. Ratings are driven by students' stellar performance on standardized tests. <u>US News & World Report</u> ranks Pullman High School among the top 16 best high schools in the state. Nearly half of Pullman High students participate in Advanced Placement® coursework and exams.

Pullman lies at the heart of one of the world's great agricultural regions. That means you can enjoy locally sourced foods and fabulous local dining. WSU has the largest organic teaching farm in the country. Through its Community Supported Agriculture program you can buy local, organic produce directly from the farm. You can also buy fresh, local produce at farmers' markets in Pullman and neighboring Moscow.

To learn more about living in Pullman, visit:

Chamber of Commerce: http://pullmanchamber.com/live-in-pullman/about-pullman/

City of Pullman: http://www.pullman-wa.gov/about-pullman

Palouse Scenic Byway: https://www.youtube.com/watch?v=xjrF3GlyKSw







PROCEDURE FOR CANDIDACY

Confidential review of applications will begin immediately and are welcomed until position is filled. Click here to apply and be sure to include your resume and cover letter: Apply Now

Or you may cut and paste the following link into your browser:

https://summitsearchsolutions.catsone.com/careers/index.php?m=portal&a=apply&jobOrderID=94637 21&portalID=5652

For nominations or further information:

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WSU is an equal opportunity/affirmative action educator and employer. Members of ethnic minorities, women, protected veterans, persons of disability, and/or persons age 40 and over are encouraged to apply.

WSU is committed to providing access and reasonable accommodation in its services, programs, activities, education and employment for individuals with disabilities. To request disability accommodation in the application process, contact Human Resource Services at: 509-335-4521; Washington State TDD Relay Service, Voice Callers: 1-800-833-6384; TDD Callers: 1-800-833-6388, 509-335-1259 (FAX), or hrs@wsu.edu



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